

Series - Public Expenditure and Financial Accountability (PEFA) Program records

[Fonds] [Records of the Public Sector Management and Governance Sector](#)

[Series] [Public Expenditure and Financial Accountability \(PEFA\) Program records](#)

Identity area

Reference code	WB IBRD/IDA WB_IBRD/IDA_101-01
Title	Public Expenditure and Financial Accountability (PEFA) Program records
Dates	1996 - 2009 (predominantly 2001 - 2009) (Creation)
Level of description	Series
Extent and medium	5.81 linear feet of textual records

Context area

Name of creator	Public Sector Management and Governance Sector
Repository	World Bank Group Archives

Content and structure area

Scope and content	<p>This series contains the records related to the Public Expenditure and Financial Accountability (PEFA) Program, a multi-donor partnership consisting of the World Bank, the European Commission, the UK Department for International Development (DFID), the Swiss State Secretariat for Economic Affairs, the French Ministry of Foreign Affairs, the Norwegian Ministry of Foreign Affairs, and the International Monetary Fund (IMF). PEFA consists of steering committee comprised of members from each of these organizations. A PEFA Secretariat was also located in the World Bank to administer the program. PEFA served as a trust fund program and helped fund much of the activities of the Public Sector Governance Department (PRMPS) of the Poverty Reduction and Economic Management Network (PREM). The records in this series are related to PEFA trust fund proposals, planning, and budgeting for public expenditure and public finance management (PFM) projects with PRMPS.</p> <p>The trust fund records include correspondence and memoranda between PEFA steering committee members, the PEFA Secretariat Nicola Smithers, and staff of PRMPS, including past Directors Cheryl Gray and Sanjay Pradhan. The records also consist of PEFA steering committee meeting and minutes. Records for proposed public expenditure and PFM projects for PRMPS include assessments specific to a country. The country assessment records include the following specific types of reports, action plans, and application documents: Public Expenditure Review and Rationalization (PERR) report; PEFA Trust Fund Application; Public Expenditure Management Country Assessment and Action Plan; Application of PFM Performance Measurement Framework report; and Financial and Accountability Review and Action Plan (FARAP).</p> <p>PEFA budget and audit records are also included for PRMPS public expenditure projects and PFM projects. Records are also included for PEFA and PRMPS organized workshops, conferences, and training sessions, which include training manuals, agenda, and participant lists. The series also contain records related to fund disbursement and project agreement, including: initiating brief for trusts fund records, grant letters signed by PEFA donor partners, and grant agreements from the World Bank Development Grant Facility (DGF). Recruitment records consisting of curriculum vitae and terms of reference for consultants and temporary employees are also included.</p>
-------------------	--

System of arrangement	Correspondence and memoranda records are arranged alphabetically by name. Country assessment records are arranged alphabetically by country. The remaining records are arranged chronologically.
-----------------------	--

Conditions of access and use area	
Conditions governing access	Records are subject to the World Bank Policy on Access to Information.
Conditions governing reproduction	Records are subject to the Copyright Policy of the World Bank Group.

Description control area	
Rules and/or conventions used	Internal World Bank Group Archives rules based on ISAD(G).
Dates of creation revision deletion	15 July 2014